

PATIENT INTAKE FORM

Legal Name:

How do you like to be addressed?

Date of Birth:

What is your gender identity?

- | | |
|---------------------------------|------------------------------|
| <input type="checkbox"/> Female | <input type="checkbox"/> FTM |
| <input type="checkbox"/> Male | <input type="checkbox"/> MTF |
| <input type="checkbox"/> Other: | <input type="checkbox"/> |

What is your preferred pronoun?

- | | |
|------------------------------------|--------------------------------------|
| <input type="checkbox"/> She / Her | <input type="checkbox"/> They / Them |
| <input type="checkbox"/> He / Him | <input type="checkbox"/> Ze / Zim |
| <input type="checkbox"/> Other: | <input type="checkbox"/> |

CONCERNS

Thank you for taking the time to fill out this intake form. We know it's comprehensive, but by gathering this information about your health history and goals helps give your naturopathic doctors a more complete understanding of you. We want to help you reach your optimal health.

Most important concern you would like to address?

Additional concerns?

FAMILY HISTORY

Grandparents:

Ages:

Living or Deceased:

Parents:

Ages:

Living or Deceased:

Siblings:

Ages:

Living or Deceased:

Has any blood relatives ever had any of the following?

- | | |
|---------------------------------------|--|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Mental Illness or suicide |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Blood Pressure |
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Autoimmune Disease |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Other | |

If YES, check appropriate box and please indicate who below (maternal aunt, paternal grandmother, father, son, sister, etc)

MEDICAL HISTORY

Who is your Primary Care Physician? Please include address, phone number, and fax number.

Please indicate the doctors or practitioners that have been involved in your care in the last three years. Provide name, date of last visit, visit reason, office number?

- | | |
|---|--|
| <input type="checkbox"/> Nephrologist | <input type="checkbox"/> Urologist |
| <input type="checkbox"/> Acupuncturist | <input type="checkbox"/> Chiropractor |
| <input type="checkbox"/> Gastroenterologist | <input type="checkbox"/> Hematologist/Oncologist |
| <input type="checkbox"/> Surgeon | <input type="checkbox"/> Endocrinologist |
| <input type="checkbox"/> Cardiologist | <input type="checkbox"/> Naturopathic Physician |
| <input type="checkbox"/> Gynecologist | <input type="checkbox"/> Other |

List any significant prior illnesses, diagnoses, or injuries, including date occurred (ie. hypertension, March 2015)

List all surgeries and hospitalizations, including reason and date occurred?

Please list any major accident or illness during childhood not already indicated?

Date of last physical exam?

Date of last blood work?

Medical Imaging

X-ray: Provide date, area of body, and reason?

MRI/CAT Scan: Provide date, area of body, and reason?

Ultrasound: Provide date, area of body, and reason?

Vaccination History

Have you ever had the disease (D), been immunized (I), neither (N) or unknown (U) for the following?

	D	I	N	U	Date
Tetanus	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Whooping cough (Pertussis)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hemophilus (HiB)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hepatitis A	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hepatitis B	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Measles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Mumps	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
German Measles (Rubella)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Chicken Pox	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Shingles	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Human papilloma virus (HPV)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Pneumococcal Conjugated Vaccine (PCV)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Polio	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Meningococcal	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Pneumonia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Influenza	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other Vaccines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Any adverse reactions to any vaccinations?

- No
- Yes, describe:

Medications / Supplements

Current Medications and Supplements (please include ALL prescriptions, over-the-counter drugs, vitamins, herbs, etc.). Please include daily dose and reason for taking it.

Allergies

Please indicate allergies?

- No known or suspected allergies
- Medication
- Foods
- Environmental

Please indicate allergy and describe reaction:

SOCIAL HISTORY

What is your current job?

Do you enjoy your job? Yes No

What are your hobbies?

Have you done any foreign travel within the last year?

- Yes, indicate where
- No

Please indicate your average level of energy throughout the day using the scale 1-10 (1 is the lowest and 10 is the highest)

Do you exercise? If YES, indicate type of exercise, how many days per week, and for how long? (i.e. bicycling, 3 days, 60 minutes)

- Yes, describe
- No

Sleep

How many hours of sleep do you usually get per night?

Do you wake feeling refreshed?

Always Usually Rarely Never

Do you have difficulty sleeping? Yes No

Any trouble falling asleep? Yes No

Any trouble staying asleep? Yes No

Do you snore? Yes No

Do you grind your teeth? Yes No

Do you have nightmares? Yes No

Do you sleepwalk? Yes No

Do you wake due to pain? Yes No

Do you need a sleep-aid?

Yes, indicate what No

Alcohol, Tobacco, and Recreational Drug Use

Do you drink alcohol?

Daily Weekly Monthly No

What type of alcohol do you prefer?

Liquor Wine Beer Other

How much do you drink per sitting? Indicate amount consumed per occasion.

Do you smoke or chew tobacco ?

Yes No In the past

If yes, how many cigarettes or packs per day?

If past, when did you quit smoking, number of years smoking, and packs per day?

Do you use recreational drugs?

Yes No In the past

If yes, how often?

Daily Weekly Monthly Other

If Yes or in the past, what kind?

Cannabis Barbiturates/benzodiazepines
 Solvents Psychedelic mushrooms
 Heroin LSD
 Opium Peyote
 Ecstasy Amphetamines
 Cocaine Other

Have you ever been told you have an addiction or been treated for an addiction?

Yes No

Does the use of alcohol or drugs impair your activities of daily living?

Yes No

Diet

Do you follow a special diet (ie South Beach, Paleo, Vegan, Blood-type, etc.)?

Yes, indicate type No

How many ounces of water do you drink each day?

How many meals do you eat a day?

Do you drink energy drinks?

Daily Weekly Monthly No

Please indicate what kind of energy drink and how much:

Do you drink soda, juice or sports drinks?

Daily Weekly Monthly No

Please indicate what kind of soda, juice or sports and how much:

How many 8oz cups of coffee do you drink daily?

Relationship

Relationship status?

Single Separated
 Married Divorced
 Domestic partner Widowed
 In a relationship Other

Are you satisfied with your significant relationships?

Yes No

Do you live alone?

- Yes No

Do you have a support system?

- Strong Moderate Limited

Major stressors in the last year?

- Money
- Job
- Marriage/relationship
- Home life
- Children
- Loss
- Other

Do you find your life?

- Satisfactory
- Unsatisfactory
- Boring
- Too demanding

REVIEW OF SYSTEMS

Do you have, or have you had within the past year, any of the following?

General

- weight change
- appetite change
- fever/chills
- weakness
- fatigue
- night sweats

Eyes

- dryness
- watery eyes
- itching eyes
- redness of the eye
- eye strain
- cataracts
- styes
- dark circles around eyes
- discharge of the eye
- contacts/glasses
- problems with vision
- glaucoma

Date of last eye exam:

Ears/Nose/Throat

- ringing
- change in hearing
- ear discharge
- ear pain
- vertigo
- Nose bleeds
- Polyps
- Problems smelling
- Postnasal discharge
- nasal congestion
- nasal discharge
- sinusitis
- sore throat
- hoarseness
- gum disease
- mouth sores
- Problems swallowing
- Goiter
- Diminished neck movement
- Problems tasting
- cavities

Do you have a history of abuse? Check all that apply.

- Mental abuse
- Physical abuse
- Sexual abuse
- Emotional abuse

If yes, by whom and at what age?

How would you define your childhood memories?

- Mostly happy
- Normal
- Mostly painful
- Denies recollection

Cardiovascular

- murmurs
- palpitations
- heart attack
- arrhythmias
- angina
- TIA/stroke(s)
- chest pain
- leg cramps
- congestive heart failure
- blue hands/feet
- rheumatic fever
- low blood pressure
- high blood pressure
- varicose veins
- edema

Date of last ECG (if any):

Respiratory

- asthma
- tuberculosis
- bronchitis
- cough
- wheezing
- emphysema
- pneumonia
- shortness of breath with exertion
- shortness of breath with sitting
- shortness of breath with lying down
- pain with breathing

Date of last chest x-ray (if any):

Gastrointestinal

- indigestion
- diarrhea
- constipation
- food intolerance
- abdominal pain
- heartburn
- ulcers
- hemorrhoids
- gas/bloating
- nausea
- vomiting
- liver disease
- hernias
- fatty meals bothering
- rectal bleeding/burning/itching

How often do you have a bowel movement?

Date of last colonoscopy (if any):

Urinary Tract

- incontinence
- kidney stones
- blood in urine
- urgency
- frequent urination
- frequent infections
- pain with urination
- waking to urinate

Musculoskeletal

- muscle weakness
- muscle aches
- tremors
- arthritis
- leg cramps
- stiffness
- past injury
- head injury

Skin/Integumentary

- positive skin exam
- color change
- abnormal mole
- dry skin
- acne
- rash
- hives
- dandruff
- oily hair
- hair/nail changes
- psoriasis
- itchy skin
- rosacea
- eczema
- skin cancer
- warts
- dry hair
- hair loss

Neurological

- paralysis
- sciatica
- seizures
- weakness
- headaches
- migraines
- numbness/tingling
- tremors
- carpal tunnel
- fainting/blackouts
- dizziness
- lightheadedness

Mental/Emotional

- anxiety
- fear/panic
- eating disorder
- anger/irritability
- feeling down/depressed
- suicidal thoughts
- psychiatric hospitalization

Endocrine

- diabetes
- thyroid disease
- Mood swings
- Snacking often
- Irritability
- Hormone therapy
- increased urination
- increased thirst
- Hot/cold intolerance
- Needing to eat regularly
- Change in glove/shoe size

Hematologic/Lymphatic

- anemia
- easy bruising/bleeding
- hemorrhoids
- swollen lymph nodes
- circulation issues
- fragile/sensitive skin
- Hx of blood clots
- Deep bone pain
- Reaction to insect bites
- Brittle nails

Allergic/Immunologic

- Seasonal allergies
- sensitivity to chemicals
- dry or itchy eyes
- asthma
- sinusitis
- hx of organ transplant or donation
- Sick often
- rash
- hives
- environmental chemical exposure
- have pets
- family hx of wheat allergy or celiac disease

FEMALE SECTION

(Only females complete this section)

Menstrual Cycle

Age of first menses?

First day of last menses?

Length of menses?

Color of blood?

Clots in menses?

- Yes
- No

Number of pads/tampons used on your heaviest day?

Number of pads/tampons used on your lightest day?

Do you experience any of the following before or during your menses?

- diarrhea
- bloating
- food cravings
- mood changes
- headaches
- heavy bleeding
- menstrual cramping
- fatigue during menses
- backache during menses
- breast tenderness/swelling

Menopause

Surgically induced menopause:

- Total hysterectomy Partial hysterectomy

Age at menopause:

Age your mother entered menopause:

Check all the symptoms you experience:

- | | |
|---|--|
| <input type="checkbox"/> hot flashes | <input type="checkbox"/> mood changes |
| <input type="checkbox"/> night sweats | <input type="checkbox"/> incontinence |
| <input type="checkbox"/> vaginal dryness | <input type="checkbox"/> joint pain |
| <input type="checkbox"/> decreased libido | <input type="checkbox"/> sleep disruption |
| <input type="checkbox"/> palpitations | <input type="checkbox"/> brain fog or decreased memory |

Date of last DEXA scan (bone scan):

Indicate if you never had one.

Breast Health

Do you do breast self-exams monthly?

- Yes No

Do you know how to perform a self breast exam?

- Yes No

Do you have any of the following?

- breast pain
 breast discharge
 breast masses

Date of last mammogram and results:

Gynecology and PAP History

Date of last PAP smear and results:

Have you ever had an irregular PAP smear?

- No Yes, list date and treatment received:

Check all pelvic disease conditions that you have a history of:

- | | |
|--|--|
| <input type="checkbox"/> ovarian cysts | <input type="checkbox"/> ovarian/uterine disease |
| <input type="checkbox"/> fibroids | <input type="checkbox"/> pelvic inflammatory disease |
| <input type="checkbox"/> endometriosis | <input type="checkbox"/> other |
| <input type="checkbox"/> ectopic pregnancy | |

Have you had any gynecological surgeries or procedures?

- No Yes, indicate date and type:

Check all the pelvic symptoms you currently experience:

- | | |
|--|---|
| <input type="checkbox"/> vaginal itching | <input type="checkbox"/> abnormal discharge |
| <input type="checkbox"/> vaginal odor | <input type="checkbox"/> rashes or skin changes |
| <input type="checkbox"/> pelvic pain | <input type="checkbox"/> pain with intercourse |

Do you have difficulty with PAP/pelvic exams? Indicate:

- Emotionally distressing
 Physically painful or difficult
 No difficulty with pap/pelvic exams

Pregnancy History

Number of pregnancies:

Number of miscarriages:

Number of abortions:

Any complications with pregnancy? Yes No

Any difficulty with conceiving? Yes No

Number of vaginal births:

Number of C-Sections:

Number of VBACs (vaginal birth after cesarean):

Contraception, Libido, and Sexually Transmitted Infections (STIs)

Are you currently sexually active? Yes No

Current number of sexual partners (if any):

Please indicate birth controls or other hormones previously or currently used:

Do you have sex with?

- | | |
|----------------------------------|---|
| <input type="checkbox"/> Males | <input type="checkbox"/> Both males and females |
| <input type="checkbox"/> Females | <input type="checkbox"/> Other |

Do you experience any of the following?

- | | |
|--|---|
| <input type="checkbox"/> low libido | <input type="checkbox"/> bleeding after intercourse |
| <input type="checkbox"/> pain with intercourse | |

Do you have a history of STIs?

- No Yes, indicate type:

How do you protect yourself from STIs?

MALE SECTION

(Only males complete this section)

Prostate / urinary symptoms?

- | | |
|--|--|
| <input type="checkbox"/> BPH | <input type="checkbox"/> incomplete urination |
| <input type="checkbox"/> nocturia | <input type="checkbox"/> dribbling of urine |
| <input type="checkbox"/> prostatitis | <input type="checkbox"/> difficulty initiating urination |
| <input type="checkbox"/> prostate cancer | |

Do you perform monthly testicular exams? Yes No

Date of your last PSA?

Date of your last prostate exam (digital rectal exam)?

Check all the pelvic symptoms you currently experience:

- | | |
|--|---|
| <input type="checkbox"/> testicular pain | <input type="checkbox"/> impotency |
| <input type="checkbox"/> testicular swelling | <input type="checkbox"/> decreased libido |
| <input type="checkbox"/> hernia | <input type="checkbox"/> prostate disease |
| <input type="checkbox"/> penial discharge | <input type="checkbox"/> rashes or skin changes |

Contraception, Libido, and Sexually Transmitted Infections (STIs)

Are you currently sexually active? Yes No

Current number of sexual partners (if any):

Do you have sex with?

- | | |
|----------------------------------|---|
| <input type="checkbox"/> Males | <input type="checkbox"/> Both males and females |
| <input type="checkbox"/> Females | <input type="checkbox"/> Other |

Do you experience any of the following?

- | | |
|---|---|
| <input type="checkbox"/> low libido | <input type="checkbox"/> difficulty achieving an erection |
| <input type="checkbox"/> fertility challenges | <input type="checkbox"/> difficulty maintaining erection |

Do you have a history of STIs?

- No Yes, indicate type:

How do you protect yourself from STIs?

Please indicate any hormones previously or currently used:

Additional Information

Is there anything else you would like your doctor to know about you?